

RSM McGladrey

AdvanceCPA Assurance Services Curricula

The Assurance Services (AS) curriculums are designed to develop the core competencies and maintain the skills needed for an effective and profitable assurance practice. As an AS professional, it is recommended that you obtain fundamental knowledge by completing all of the courses in the core curriculum of your choice. Noted at each level are electives to increase your training opportunities.

NEW ASSURANCE ASSOCIATES (less than six months of experience)

This curriculum is intended for new A&A professionals before their first busy season.

Level 1 Core Curriculum

By Completing Self-study and Webcasts

- Auditing 1 (26011-self-study)
- Auditing 1 Webcast (26158-webcast) (self-study must be completed before attending webcast)

Additional Courses of Interest for Level 1 Participants

Introduction to Independence Self-Study (48070-self-study)

NEWLY HIRED EXPERIENCED ASSOCIATES

This curriculum is intended to introduce new experienced hires to M&P tools, policies and audit methodology.

Experienced New Hire Core Curriculum

By Completing Self-study and Webcasts

- McGladrey Risk Assessment Process (26151-webcast)
- Further Audit Procedures (26152-webcast)
- Introduction to Assurance Manuals (26103-webcast)
- Introduction to Lotus Notes (26101-webcast)
- Audit Sampling Self-Study (44270-self-study)
- Audit Sampling Webcast (26105-webcast) (self-study must be completed before attending webcast)

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LEVEL 2 ASSOCIATES (after one busy season)

Level 2 Core Curriculum

By Attending Live Seminar, Self-study and Webcasts

- Level 2: Auditing Core Skills (26842-seminar)
- Audit Sampling Self-Study (44270)
- Audit Sampling Webcast (26105-webcast) (self-study must be completed before attending webcast)
- Accounting for Leases (26116-webcast)
- Auditor's Responsibility for Fraud (26112-webcast)

Highly Recommended Courses for Level 2 Participants

- Audit Year End Alert Update 2009 (44071-webcast)

Additional Courses of Interest for Level 2 Participants

A&A

Accounting for Interest Rate Swaps (44020-webcast)
Accounting for Leases (26116-webcast)
Audit Documentation (26123-webcast)
Audit Sampling Self-Study (44270) and Webcast (26105)
Auditing Estimates (26104-webcast)
Auditor's Responsibility for Fraud (26112-webcast)
Designing and Performing Analytical Procedures (26106-webcast)
Introduction to Assurance Manuals (26103-webcast)
Introduction to Lotus Notes (26101-webcast)
Physical Inventory Observations (26109-webcast)

Complete Professional (Small Business)

Tax for Non-Tax Professionals (26203-webcast)

Employee Benefit Plans

Audits of 403b Retirement Plans (47108-webcast)
Audits of Employee Benefit Plans (47110-webcast)
Audits of Health and Welfare Plans (47112-webcast)
Employee Benefits Plans Update (47111-webcast)

Ethics

Introduction to Independence Self-Study (48070-self-study)

Management Development

Business Dining Etiquette (26612-webcast)

Public Sector

Introduction to GAS and Single Audit Webcast (26303-webcast)
Introduction to Governmental Audit and Accounting Issues Webcast (26302-webcast)
Introduction to Not-for-Profit Audit and Accounting Issues Webcast (26304-webcast)

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SEC

Introduction to SEC Engagements (44019-webcast)

Student Financial Aid

Student Financial Aid – Advanced (64318-webcast)

Student Financial Aid – Basic (64317-webcast)

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LEVEL 3 ASSOCIATES (completed Level 2 in the previous year or have two years of experience)

Level 3 Core Curriculum

By Attending Live Seminar and Webcasts

- Level 3: In-Charge Development (26843-seminar)
- Basic Engagement Planning Web Conference (44033-webcast)
- Basic Engagement Wrap-Up Web Conference (44034-webcast)
- For Profit Emphasis should include:
 - VIEs – An Overview of FIN 46R (26124-webcast)
 - Introductory Accounting for Income Taxes - FAS 109 (26154-webcast)
 - Intermediate Accounting for Income Taxes - FAS 109 (26155-webcast)
- Governmental Emphasis should include:
 - Government Audit and Accounting Issues Update 2009 (62062-webcast)
 - Single Audit Update 2009 (62052-webcast)
- Not-For-Profit Emphasis should include:
 - Not-For-Profit Audit and Accounting Issues Update 2009 (62072-webcast)
 - Single Audit Update 2009 (62052-webcast)

Highly Recommended Courses for Level 3 Participants

- Audit Year End Alert Update 2009 (44071-webcast)
- Q1 Current Accounting Topics Quarterly Update 2009 (45731-webcast)
- Q2 Current Accounting Topics Quarterly Update 2009 (45732-webcast)
- Q3 Current Accounting Topics Quarterly Update 2009 (45733-webcast)
- Q4 Current Accounting Topics Quarterly Update 2009 (45734-webcast)

Additional Courses of Interest for Level 3 Participants

A&A

Accounting for Interest Rate Swaps (44020-webcast)
Accounting for Leases (26116-webcast)
Audit Documentation (26123-webcast)
Audit Sampling Self-Study (44270) and Webcast (26105)
Audit Year End Alert Update 2009 (44071-webcast)
Auditing Estimates (26104-webcast)
Auditor's Responsibility for Fraud (26112-webcast)
Designing and Performing Analytical Procedures (26106-webcast)
Intermediate Accounting for Income Taxes - FAS 109 (26155-webcast)
Introductory Accounting for Income Taxes - FAS 109 (26154-webcast)
Physical Inventory Observations (26109-webcast)
Revenue Recognition – Basic (44064-webcast)
VIEs – An Overview of FIN 46R (26124-webcast)

Complete Professional (Small Business)

Tax for Non-Tax Professionals (26203-webcast)

Employee Benefit Plans

Audits of 403b Retirement Plans (47108-webcast)
Audits of Employee Benefit Plans (47110-webcast)
Audits of Health and Welfare Plans (47112-webcast)

For complete course descriptions, please see LearningLinks: <http://rsmmcgladrey.pathlore.net/stc/advancecpa>.

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AdvanceCPA Assurance Services Curricula

Employee Benefits Plans Update (47111-webcast)

Financial Institutions

AT 501 Update for Financial Institutions Auditors (67075-webcast)

FI Auditing Impaired Loans (65525-webcast)

Quarterly Update for Financial Institutions Auditors-Part 1 (65401-webcast)

Quarterly Update for Financial Institutions Auditors-Part 2 (65402-webcast)

Tax Update for Financial Institutions Auditors (67065-webcast)

Year-End Update for Financial Institutions 2009 (65501-webcast)

Management Development

Business Dining Etiquette (26612-webcast)

Public Sector

Introduction to GAS and Single Audit Webcast (26303-webcast)

Introduction to Governmental Audit and Accounting Issues Webcast (26302-webcast)

Introduction to Not-for-Profit Audit and Accounting Issues Webcast (26304-webcast)

SEC

Introduction to SEC Engagements (44019-webcast)

Role of the SEC Engagement In-Charge (44822-webcast)

SEC Year-End Update 2009 (44091-webcast)

Student Financial Aid

Student Financial Aid – Advanced (64318-webcast)

Student Financial Aid – Basic (64317-webcast)

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LEVEL 4 SENIOR ASSOCIATES (completed Level 3 in the previous year or have three years of experience)

Level 4 Core Curriculum

By Attending Live Seminar and Webcasts

- Level 4: Experienced In-Charge (26844-seminar)
- For Profit Emphasis should include:
 - Accounting for Uncertain Tax Positions - FIN 48 (26157-webcast)
 - Advanced Accounting for Income Taxes - FAS 109 (26156-webcast)
 - Revenue Recognition – Basic (44064-webcast)
- Governmental Emphasis should include:
 - Government Audit and Accounting Issues Update 2009 (62062-webcast)
 - Single Audit Update 2009 (62052-webcast)
- Not-For-Profit Emphasis should include:
 - Not-For-Profit Audit and Accounting Issues Update 2009 (62072-webcast)
 - Single Audit Update 2009 (62052-webcast)

Highly Recommended Courses for Level 4 Participants

- Audit Year End Alert Update 2009 (44071-webcast)
- Fair Value Measurements – Accounting Basics (45070-webcast)
- Giving Performance Feedback (26144-webcast)
- Q1 Current Accounting Topics Quarterly Update 2009 (45731-webcast)
- Q2 Current Accounting Topics Quarterly Update 2009 (45732-webcast)
- Q3 Current Accounting Topics Quarterly Update 2009 (45733-webcast)
- Q4 Current Accounting Topics Quarterly Update 2009 (45734-webcast)

Additional Courses of Interest for Level 4 Participants

A&A

Accounting for Interest Rate Swaps (44020-webcast)
Accounting for Leases (26116-webcast)
Accounting for Uncertain Tax Positions - FIN 48 (26157-webcast)
Advanced Accounting for Income Taxes - FAS 109 (26156-webcast)
Advanced Software Revenue Recognition (41107-webcast)
Audit Documentation (26123-webcast)
Audit Sampling Self-Study (44270) and Webcast (26105-webcast)
Audit Year End Alert Update 2009 (44071-webcast)
Auditing Estimates (26104-webcast)
Auditor's Responsibility for Fraud (26112-webcast)
Business Combination Accounting – FAS 141R – Basic (44905-webcast)
Designing and Performing Analytical Procedures (26106-webcast)
FAS 160 Noncontrolling Minority Interests in Consolidated Financial Statements (44994-webcast)
Intermediate Accounting for Income Taxes - FAS 109 (26155-webcast)
Introductory Accounting for Income Taxes - FAS 109 (26154-webcast)
Physical Inventory Observations (26109-webcast)
Revenue Recognition – Basic (44064-webcast)
VIEs – An Overview of FIN 46R (26124-webcast)

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AdvanceCPA Assurance Services Curricula

Complete Professional (Small Business)

Tax for Non-Tax Professionals (26203-webcast)

Employee Benefit Plans

Audits of 403b Retirement Plans (47108-webcast)

Audits of Employee Benefit Plans (47110-webcast)

Audits of Health and Welfare Plans (47112-webcast)

Employee Benefits Plans Update (47111-webcast)

Full Scope Form 11-k Filers (47102-webcast)

Plan Mergers, Terminations & Spin-offs (47115-webcast)

Financial Institutions

AT 501 Update for Financial Institutions Auditors (67075-webcast)

FI Auditing Impaired Loans (65525-webcast)

Quarterly Update for Financial Institutions Auditors-Part 1 (65401-webcast)

Quarterly Update for Financial Institutions Auditors-Part 2 (65402-webcast)

Tax Update for Financial Institutions Auditors (67065-webcast)

Management Development

Business Dining Etiquette (26612-webcast)

Giving Performance Feedback (26144-webcast)

Public Sector

Government Audit and Accounting Issues Update 2009 (62062-webcast)

Introduction to GAS and Single Audit (26303-webcast)

Introduction to Governmental Audit and Accounting Issues (26302-webcast)

Introduction to Not-for-Profit Audit and Accounting Issues (26304-webcast)

Not-For-Profit Audit and Accounting Issues Update 2009 (62072-webcast)

Single Audit Update 2009 (62052-webcast)

SEC

Introduction to SEC Engagements (44019-webcast)

Role of the SEC Engagement In-Charge (44822-webcast)

SEC Year-End Update 2009 (44091-webcast)

Student Financial Aid

Student Financial Aid – Advanced (64318-webcast)

Student Financial Aid – Basic (64317-webcast)

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LEVEL 5 SENIOR ASSOCIATES AND SUPERVISORS (have multiple years of experience and are nearing promotion to manager)

Level 5 Core Curriculum

- For Profit Emphasis should include:
 - Accounting for Interest Rate Swaps (44020-webcast)
 - FAS 160 Noncontrolling Minority Interests in Consolidated Financial Statements (44994-webcast)
 - Introduction to IFRS (48675-webcast)
- Governmental Emphasis should include:
 - Government Audit and Accounting Issues Update 2009 (62062-webcast)
 - Single Audit Update 2009 (62052-webcast)
- Not-For-Profit Emphasis should include:
 - Not-For-Profit Audit and Accounting Issues Update 2009 (62072-webcast)
 - Single Audit Update 2009 (62052-webcast)

Highly Recommended Courses for Level 5 Participants and Supervisors

- Audit Documentation (26123-webcast)
- Audit Year End Alert Update 2009 (44071-webcast)
- Business Combination Accounting – FAS 141R – Basic (44905-webcast)
- Effective Goal Setting (26143-webcast)
- Fair Value Measurements – Accounting Basics (45070-webcast)
- Q1 Current Accounting Topics Quarterly Update 2009 (45731-webcast)
- Q2 Current Accounting Topics Quarterly Update 2009 (45732-webcast)
- Q3 Current Accounting Topics Quarterly Update 2009 (45733-webcast)
- Q4 Current Accounting Topics Quarterly Update 2009 (45734-webcast)

Additional Courses of Interest for Level 5 Participants and Supervisors

A&A

Accounting for Interest Rate Swaps (44020-webcast)
Accounting for Leases (26116-webcast)
Accounting for Uncertain Tax Positions - FIN 48 (26157-webcast)
Advanced Accounting for Income Taxes - FAS 109 (26156-webcast)
Advanced Software Revenue Recognition (41107-webcast)
Audit Documentation (26123-webcast)
Audit Sampling Self-Study (44270) and Webcast (26105-webcast)
Audit Year End Alert Update 2009 (44071-webcast)
Auditor's Responsibility for Fraud (26112-webcast)
Business Combination Accounting – FAS 141R – Basic (44905-webcast)
FAS 160 Noncontrolling Minority Interests in Consolidated Financial Statements (44994-webcast)
Intermediate Accounting for Income Taxes - FAS 109 (26155-webcast)
Introduction to IFRS (48675-webcast)
Introductory Accounting for Income Taxes - FAS 109 (26154-webcast)
Revenue Recognition – Basic (44064-webcast)
VIEs – An Overview of FIN 46R (26124-webcast)

Complete Professional (Small Business)

Tax for Non-Tax Professionals (26203-webcast)

For complete course descriptions, please see LearningLinks: <http://rsmmcgladrey.pathlore.net/stc/advancecpa>.

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Employee Benefit Plans

Audits of 403b Retirement Plans (47108-webcast)
Audits of Employee Benefit Plans (47110-webcast)
Audits of Health and Welfare Plans (47112-webcast)
Employee Benefits Plans Update (47111-webcast)
Full Scope Form 11-k Filers (47102-webcast)
Plan Mergers, Terminations & Spin-offs (47115-webcast)

Financial Institutions

AT 501 Update for Financial Institutions Auditors (67075-webcast)
FI Auditing Impaired Loans (65525-webcast)
Quarterly Update for Financial Institutions Auditors-Part 1 (65401-webcast)
Quarterly Update for Financial Institutions Auditors-Part 2 (65402-webcast)
Tax Update for Financial Institutions Auditors (67065-webcast)

Management Development

Business Dining Etiquette (26612-webcast)
Coaching to Develop Others (26145-webcast)
Effective Goal Setting (26143-webcast)
Giving Performance Feedback (26144-webcast)

Public Sector

Government Audit and Accounting Issues Update 2009 (62062-webcast)
Not-For-Profit Audit and Accounting Issues Update 2009 (62072-webcast)
Single Audit Update 2009 (62052-webcast)

SEC

Introduction to SEC Engagements (44019-webcast)
Role of the SEC Engagement In-Charge (44822-webcast)
SEC Year-End Update 2009 (44091-webcast)

Student Financial Aid

Student Financial Aid – Advanced (64318-webcast)
Student Financial Aid – Basic (64317-webcast)

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AdvanceCPA Assurance Services Curricula

MANAGERS

Manager Level Core Curriculum

- Audit Year End Alert Update 2009 (44071-webcast)
- Coaching to Develop Others (26145-webcast)
- Giving Performance Feedback (26144-webcast)
- Effective Goal Setting (26143-webcast)
- Introduction to IFRS (48675-webcast)
- Q1 Current Accounting Topics Quarterly Update 2009 (45731-webcast)
- Q2 Current Accounting Topics Quarterly Update 2009 (45732-webcast)
- Q3 Current Accounting Topics Quarterly Update 2009 (45733-webcast)
- Q4 Current Accounting Topics Quarterly Update 2009 (45734-webcast)

Additional Courses of Interest for Managers

A&A

Accounting for Interest Rate Swaps (44020-webcast)
Accounting for Uncertain Tax Positions - FIN 48 (26157-webcast)
Advanced Accounting for Income Taxes - FAS 109 (26156-webcast)
Advanced Software Revenue Recognition (41107-webcast)
Audit Documentation (26123-webcast)
Business Combination Accounting – FAS 141R – Basic (44905-webcast)
Fair Value Measurements – Accounting Basics (45070-webcast)
FAS 160 Noncontrolling Minority Interests in Consolidated Financial Statements (44994-webcast)
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Introduction to IFRS (48675-webcast)
Introductory Accounting for Income Taxes - FAS 109 (26154-webcast)
Revenue Recognition – Basic (44064-webcast)
VIEs – An Overview of FIN 46R (26124-webcast)

Complete Professional (Small Business)

Tax for Non-Tax Professionals (26203-webcast)

Employee Benefit Plans

Audits of 403b Retirement Plans (47108-webcast)
Audits of Employee Benefit Plans (47110-webcast)
Audits of Health and Welfare Plans (47112-webcast)
Employee Benefits Plans Update (47111-webcast)
Full Scope Form 11-k Filers (47102-webcast)
Plan Mergers, Terminations & Spin-offs (47115-webcast)

Ethics

Independence Update 2009 (48029-webcast-contains McGladrey specific content)

Financial Institutions

AT 501 Update for Financial Institutions Auditors (67075-webcast)
FI Auditing Impaired Loans (65525-webcast)
Quarterly Update for Financial Institutions Auditors-Part 1 (65401-webcast)
Quarterly Update for Financial Institutions Auditors-Part 2 (65402-webcast)
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AdvanceCPA Assurance Services Curricula

Management Development

Business Dining Etiquette (26612-webcast)
Coaching to Develop Others (26145-webcast)
Effective Goal Setting (26143-webcast)
Giving Performance Feedback (26144-webcast)

Public Sector

Government Audit and Accounting Issues Update 2009 (62062-webcast)
Not-For-Profit Audit and Accounting Issues Update 2009 (62072-webcast)
Single Audit Update 2009 (62052-webcast)

SEC

SEC Year-End Update 2009 (44091-webcast)

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Student Financial Aid – Basic (64317-webcast)

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AdvanceCPA Assurance Services Curricula

SENIOR MANAGERS AND PARTNERS

Senior Managers and Partners Core Curriculum

- Audit Year End Alert Update 2009 (44071-webcast)
- Introduction to IFRS (48675-webcast)

Additional Courses of Interest for Senior Managers and Partners

A&A

Accounting for Interest Rate Swaps (44020-webcast)
Accounting for Uncertain Tax Positions - FIN 48 (26157-webcast)
Advanced Accounting for Income Taxes - FAS 109 (26156-webcast)
Advanced Software Revenue Recognition (41107-webcast)
Audit Documentation (26123-webcast)
Business Combination Accounting – FAS 141R – Basic (44905-webcast)
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Management Development

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Student Financial Aid – Advanced (64318-webcast)
Student Financial Aid – Basic (64317-webcast)