

NOVEMBER – DECEMBER WEBCASTS BY FUNCTION AND LEVEL

PLEASE NOTE TIME ZONE FOR ALL CLASSES!

Assurance Services

Assurance Services – New Hire / Level 1

FASB Accounting Standards Codification	Nov 20, 9am-10am	Pacific
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Assurance Services – New Experienced Hire

McGladrey Risk Assessment Process	Nov 30, 9am-1:30pm	Pacific
Further Audit Procedures	Dec 01, 11am-1pm	Pacific

Assurance Services – Associate / Level 2

FASB Accounting Standards Codification	Nov 20, 9am-10am	Pacific
CaseWare Best Practices - Beyond the Basics	Dec 02, 11am-1pm	Pacific
Tax for Non-Tax Professionals	Dec 08, 9am-12pm	Pacific
Top 10 Misstatements in NFP Financial Statements	Dec 09, 12pm-1pm	Pacific
Audit Sampling Webcast (must attend self-study)	Dec 14, 8am-10am	Pacific
Physical Inventory Observations	Dec 14, 11am-12:30pm	Pacific
Audit Year End Alert Update 2009	Dec 14, 11am-1pm - FULL or Dec 18, 11am-1pm	Pacific
Designing and Performing Analytical Procedures	Dec 15, 8am-10am	Pacific
Evaluating Control Deficiencies Under SAS No. 115	Dec 18, 11am-12pm	Pacific

Assurance Services – Senior Associate / Level 3

Impairment of Financial Instruments (must attend both days)	Nov 17, 8am-10am AND Nov 18, 8am-10am or Dec 01, 8am-10am AND Dec 03, 8am-10am	Pacific Pacific Pacific Pacific
Impairment of Financial Instruments (must attend both days)		
FASB Accounting Standards Codification	Nov 20, 9am-10am	Pacific
CaseWare Best Practices - Beyond the Basics	Dec 02, 11am-1pm	Pacific
Tax for Non-Tax Professionals	Dec 08, 9am-12pm	Pacific
Top 10 Misstatements in NFP Financial Statements	Dec 09, 12pm-1pm	Pacific
Year End Update for Financial Institutions 2009	Dec 14, 8am-10am or Dec 18, 8am-10am	Pacific Pacific
Physical Inventory Observations	Dec 14, 11am-12:30pm	Pacific
Audit Year End Alert Update 2009	Dec 14, 11am-1pm - FULL or Dec 18, 11am-1pm	Pacific Pacific
Designing and Performing Analytical Procedures	Dec 15, 8am-10am	Pacific
Evaluating Control Deficiencies Under SAS No. 115	Dec 18, 11am-12pm	Pacific

Assurance Services – Senior Associate / Levels 4 -5 / Manager

Fair Value Measurements-Accounting Basics	Nov 17, 12pm-2pm	Pacific
Impairment of Financial Instruments (must attend both days)	Nov 17, 8am-10am AND Nov 18, 8am-10am	Pacific Pacific

For course descriptions or to enroll, please see LearningLinks: <http://rsmmcgladrey.pathlore.net/stc/advancecpa>

Impairment of Financial Instruments (must attend both days)	or Dec 01, 8am-10am	Pacific
	AND Dec 03, 8am-10am	Pacific
Independence Update 2009	Nov 18, 10am-11am -	Pacific
	FULL	
	or Nov 23, 10am-11am	Pacific
FASB Accounting Standards Codification	or Dec 01, 6am-7am	Pacific
CaseWare Best Practices - Beyond the Basics	Nov 20, 9am-10am	Pacific
Tax for Non-Tax Professionals	Dec 02, 11am-1pm	Pacific
Top 10 Misstatements in NFP Financial Statements	Dec 08, 9am-12pm	Pacific
SEC Year-End Update 2009	Dec 09, 12pm-1pm	Pacific
	Dec 14, 8am-9am	Pacific
Year End Update for Financial Institutions 2009	or Dec 17, 8am-9am	Pacific
	Dec 14, 8am-10am	Pacific
Physical Inventory Observations	or Dec 18, 8am-10am	Pacific
Audit Year End Alert Update 2009	Dec 14, 11am-12:30pm	Pacific
	Dec 14, 11am-1pm -	Pacific
	FULL	
Designing and Performing Analytical Procedures	or Dec 18, 11am-1pm	Pacific
Audit Documentation	Dec 15, 8am-10am	Pacific
Evaluating Control Deficiencies Under SAS No. 115	Dec 15, 11am-1pm	Pacific
Accounting for Uncertain Tax Positions - FIN 48	Dec 18, 11am-12pm	Pacific
	Dec 22, 11am-1pm	Pacific

Assurance Services – Director / Managing Director / Partner

Impairment of Financial Instruments (must attend both days)	Nov 17, 8am-10am	Pacific
	AND Nov 18, 8am-10am	Pacific
Impairment of Financial Instruments (must attend both days)	or Dec 01, 8am-10am	Pacific
	AND Dec 03, 8am-10am	Pacific
Independence Update 2009	Nov 18, 10am-11am -	Pacific
	FULL	
	or Nov 23, 10am-11am	Pacific
FASB Accounting Standards Codification	or Dec 01, 6am-7am	Pacific
CaseWare Best Practices - Beyond the Basics	Nov 20, 9am-10am	Pacific
Tax for Non-Tax Professionals	Dec 02, 11am-1pm	Pacific
Top 10 Misstatements in NFP Financial Statements	Dec 08, 9am-12pm	Pacific
SEC Year-End Update 2009	Dec 09, 12pm-1pm	Pacific
	Dec 14, 8am-9am	Pacific
Year End Update for Financial Institutions 2009	or Dec 17, 8am-9am	Pacific
	Dec 14, 8am-10am	Pacific
Audit Year End Alert Update 2009	or Dec 18, 8am-10am	Pacific
	Dec 14, 11am-1pm -	Pacific
	FULL	
Evaluating Control Deficiencies Under SAS No. 115	or Dec 18, 11am-1pm	Pacific
	Dec 18, 11am-12pm	Pacific

Tax Services

Tax Services – Associate / Level 2

Document Requirements of Retirement Plans	Dec 02, 9am-10am	Pacific
Equity Compensation	Dec 03, 10am-12pm	Pacific
Payout Requirements for Type III Supporting Organizations	Dec 03, 12pm-2pm	Pacific
Federal Tax Update - NPO and Compensation and Benefits	Dec 15, 11am-1pm	Pacific
Federal Tax Update - Individual Tax and Estate and Gift	Dec 16, 8am-10am	Pacific
Federal Tax Update - Federal Credits and Corporations	Dec 16, 11am-1pm	Pacific
Federal Tax Update - Accounting Periods and Flow-throughs	Dec 17, 8am-10am	Pacific
Federal Tax Update - ITAX, Transfer Pricing, IFRS and Tax	Dec 17, 11am-1pm	Pacific

Tax Services – Senior Associate / Level 3

Fiduciary Taxation	Dec 01, 8am-2pm	Pacific
Document Requirements of Retirement Plans	Dec 02, 9am-10am	Pacific
Equity Compensation	Dec 03, 10am-12pm	Pacific
Payout Requirements for Type III Supporting Organizations	Dec 03, 12pm-2pm	Pacific
Federal Tax Update - NPO and Compensation and Benefits	Dec 15, 11am-1pm	Pacific
Federal Tax Update - Individual Tax and Estate and Gift	Dec 16, 8am-10am	Pacific
Federal Tax Update - Federal Credits and Corporations	Dec 16, 11am-1pm	Pacific
Federal Tax Update - Accounting Periods and Flow-throughs	Dec 17, 8am-10am	Pacific
Federal Tax Update - ITAX, Transfer Pricing, IFRS and Tax	Dec 17, 11am-1pm	Pacific

Tax Services – Supervisor / Manager

Advanced Domestic Production Activities Course	Nov 17, 12pm-2pm	Pacific
Independence Update 2009	Nov 18, 10am-11am - FULL or Nov 23, 10am-11am	Pacific
Estate and Gift Tax Planning	or Dec 01, 6am-7am	Pacific
Fiduciary Taxation	Nov 23, 8am-1pm	Pacific
Document Requirements of Retirement Plans	Dec 01, 8am-2pm	Pacific
Equity Compensation	Dec 02, 9am-10am	Pacific
Payout Requirements for Type III Supporting Organizations	Dec 03, 10am-12pm	Pacific
Virtual Tax Conf Estate and Gift Taxation Update	Dec 03, 12pm-2pm	Pacific
Virtual Tax Conf FAS 109 Update	Dec 07, 8am-10am	Pacific
Virtual Tax Conf Federal Credits & Incentives Update	Dec 07, 11am-1pm	Pacific
Virtual Tax Conf S Corporation Update	Dec 08, 8am-10am	Pacific
Virtual Tax Conf Accounting Methods and Periods Update	Dec 08, 11am-1pm	Pacific
Virtual Tax Conf ITAX Issues for non-ITAX Professionals	Dec 09, 8am-10am	Pacific
Virtual Tax Conf Corporate Tax Transactions	Dec 09, 11am-1pm	Pacific
Virtual Tax Conf Partnership Taxation Update	Dec 10, 8am-10am	Pacific
Virtual Tax Conf Retirement Resources Update	Dec 10, 11am-1pm	Pacific
Virtual Tax Conf Individual Tax Update	Dec 11, 8am-10am	Pacific
Federal Tax Update - NPO and Compensation and Benefits	Dec 11, 11am-1pm	Pacific
Federal Tax Update - Individual Tax and Estate and Gift	Dec 15, 11am-1pm	Pacific
Federal Tax Update - Federal Credits and Corporations	Dec 16, 8am-10am	Pacific
Federal Tax Update - Accounting Periods and Flow-throughs	Dec 16, 11am-1pm	Pacific
Federal Tax Update - ITAX, Transfer Pricing, IFRS and Tax	Dec 17, 8am-10am	Pacific
	Dec 17, 11am-1pm	Pacific

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Tax Services – Director / Managing Director / Partner

Advanced Domestic Production Activities Course	Nov 17, 12pm-2pm	Pacific
Independence Update 2009	Nov 18, 10am-11am - FULL	Pacific
	or Nov 23, 10am-11am	Pacific
	or Dec 01, 6am-7am	Pacific
Document Requirements of Retirement Plans	Dec 02, 9am-10am	Pacific
Equity Compensation	Dec 03, 10am-12pm	Pacific
Payout Requirements for Type III Supporting Organizations	Dec 03, 12pm-2pm	Pacific
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Virtual Tax Conf FAS 109 Update	Dec 07, 11am-1pm	Pacific
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Virtual Tax Conf Accounting Methods and Periods Update	Dec 09, 8am-10am	Pacific
Virtual Tax Conf ITAX Issues for non-ITAX Professionals	Dec 09, 11am-1pm	Pacific
Virtual Tax Conf Corporate Tax Transactions	Dec 10, 8am-10am	Pacific
Virtual Tax Conf Partnership Taxation Update	Dec 10, 11am-1pm	Pacific
Virtual Tax Conf Retirement Resources Update	Dec 11, 8am-10am	Pacific
Virtual Tax Conf Individual Tax Update	Dec 11, 11am-1pm	Pacific
Federal Tax Update - NPO and Compensation and Benefits	Dec 15, 11am-1pm	Pacific
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Federal Tax Update - Federal Credits and Corporations	Dec 16, 11am-1pm	Pacific
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Federal Tax Update - ITAX, Transfer Pricing, IFRS and Tax	Dec 17, 11am-1pm	Pacific

Other Courses of Interest

Proven and Sustainable Ways to Increase Profitability	Dec 09, 9am-10:30am	Pacific
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CaseWare Best Practices - Beyond the Basics	Dec 02, 11am-1pm	Pacific
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Virtual Tax Conf Corporate Tax Transactions	Dec 10, 8am-10am	Pacific
Virtual Tax Conf Partnership Taxation Update	Dec 10, 11am-1pm	Pacific
Virtual Tax Conf Retirement Resources Update	Dec 11, 8am-10am	Pacific
Virtual Tax Conf Individual Tax Update	Dec 11, 11am-1pm	Pacific
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